

Our Ref: LT/CLU/RHO960 – 7

Please Reply to Melbourne Office

3 March 2017

TO THE CREDITOR AS ADDRESSED

Dear Sir / Madam

**RHODES & BECKETT PTY LTD
(ADMINISTRATORS APPOINTED)
ACN 118 576 364**

**HERRINGBONE PTY LTD
(ADMINISTRATORS APPOINTED)
ACN 135 481 953**

(“THE COMPANIES”)

I refer to previous correspondence in relation to the Companies and confirm that the first statutory meeting for each of the Companies was held on 14 February 2017.

The second statutory meeting of creditors must ordinarily be held within five business days before or after the end of the convening period. In the case of the Companies, the final day to issue a report convening the second meeting of creditors was 6 March 2017 and the last day to hold the meeting was 14 March 2017.

In order to provide sufficient time to achieve a successful sale of the Companies’ business and assets, I instructed my solicitors to make an application to the Court to extend the convening period to hold the second meeting of creditors.

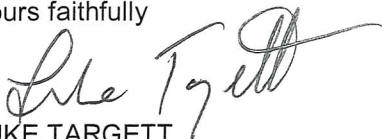
An application to extend the convening period was filed with the Supreme Court of Victoria on 28 February 2017. On 1 March 2017, an order was made which had the effect of extending the convening period to 6 July 2017, whilst preserving the ability for me to call the meeting at any time during the convening period, if required. A copy of the Court Order is attached for your reference.

I direct your attention to point 5 of the attached Orders which stipulates that liberty to apply to Court is granted to any person who can demonstrate sufficient interest to modify or discharge the Orders on not less than 48 hours’ notice being provided to the Administrators.

Further information regarding each of the second meetings of creditors will be provided in due course.

If you have any queries, please contact Carmen Lu of this office on (03) 8320 5670 or via email clu@corcordis.com.au.

Yours faithfully



LUKE TARGETT
Administrator

Level 29 360 Collins Street	MELBOURNE VIC 3000	T (03) 8320 5600	F (03) 8320 5656
Level 20 One Wharf Lane 161 Sussex Street	SYDNEY NSW 2000	T (02) 8221 8433	F (02) 8221 8422
Level 8 28 The Esplanade	PERTH WA 6000	T (08) 6220 3500	F (08) 6220 3599
Level 27 Waterfront Place 1 Eagle Street	BRISBANE QLD 4000	T (07) 3041 2706	F (07) 3303 8787
Level 5 Suite 511 Tower 2 121 King William Street	ADELAIDE SA 5000	T (08) 8423 4572	F (08) 8423 4500



IN THE SUPREME COURT OF VICTORIA AT MELBOURNE
COMMERCIAL COURT
CORPORATIONS LIST

S CI 2017 00713

IN THE MATTER OF RHODES & BECKETT PTY LTD (ACN 118 576 364)
(ADMINISTRATORS APPOINTED) and HERRINGBONE PTY LTD (ACN 135 481 953)
(ADMINISTRATORS APPOINTED)

BETWEEN:

BRUNO ANTONY ROBERT SECATORE (IN HIS CAPACITY AS JOINT AND SEVERAL
ADMINISTRATOR OF RHODES & BECKETT PTY LTD) (ACN 118 576 364)
(ADMINISTRATORS APPOINTED) and HERRINGBONE PTY LTD (ACN 135 481 953)
(ADMINISTRATORS APPOINTED) & ORS (According to the Schedule attached)

Plaintiffs

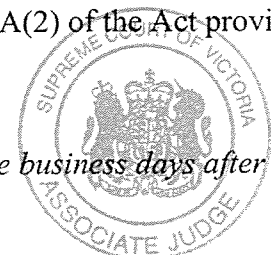
ORDER

ASSOCIATE JUDGE:	The Honorable Associate Justice Gardiner
DATE MADE:	1 March 2017
ORIGINATING PROCESS:	Originating Process filed 1 March 2017
HOW OBTAINED:	At hearing on 1 March 2017 on application by the Plaintiffs
ATTENDANCE:	Mr M Galvin QC for the Plaintiffs
OTHER MATTERS:	Nil

THE COURT ORDERS THAT:

- 1 Pursuant to subsection 439A(6) of the *Corporations Act 2001* (Cth), that the convening period within which the Plaintiffs must convene the second meeting of the creditors of Rhodes & Beckett Pty Ltd (Administrators Appointed) and Herringbone Pty Ltd (Administrators Appointed) is extended to and including 6 July 2017.
- 2 Pursuant to section 447A of the *Corporations Act 2001* (Cth) that Part 5.3A of the Act operate in relation to Rhodes & Beckett Pty Ltd (Administrators Appointed) and Herringbone Pty Ltd (Administrators Appointed) as if section 439A(2) of the Act provided, in lieu of its present provisions:

"The meeting must be held at any time during or within five business days after the end of the convening period"



- 3 Exhibit LT-6 to the affidavit of Luke Christopher Targett sworn on 28 February 2017 in support of the Plaintiffs' originating process be kept confidential and be retained on the Court file in a sealed envelope marked "Confidential - Not to be opened without the order of a Judge or Associate Judge".
- 4 The Plaintiffs give notice of these orders to the creditors of Rhodes & Beckett Pty Ltd (Administrators Appointed) and Herringbone Pty Ltd (Administrators Appointed) by:
- (a) uploading a copy of these orders onto the Cor Cordis website; and
 - (b) sending a circular letter to creditors of the companies (by email in respect of those creditors who have informed the Plaintiffs that email is their preferred method of communication and by post in respect of all other known creditors) informing them of the substance of these orders.
- 5 Liberty to apply is granted to any person who can demonstrate sufficient interest to modify or discharge order 1 on not less than 48 hours' notice to the Plaintiffs.
- 6 The Plaintiffs or their solicitors are to inform the lessors or licensors of any premises or real property used or occupied by, or in the possession of, Rhodes & Beckett Pty Ltd (Administrators Appointed) or Herringbone Pty Ltd (Administrators Appointed) of these orders by sending a circular letter to each said lessor or licensor within seven days after the making of these orders.
- 7 The Plaintiffs' costs of the application are costs in the administration of Rhodes & Beckett Pty Ltd (Administrators Appointed) and Herringbone Pty Ltd (Administrators Appointed) in equal shares.
- 8 This order be signed by an Associate Judge pursuant to Rule 60.02(1)(b) of the *Supreme Court (General Civil Procedure) Rules 2015 (Vic)*.

DATE AUTHENTICATED:

2 March 2017




THE HON. ASSOCIATE JUSTICE GARDINER

SCHEDULE

Bruno Antony Robert Secatore (In his capacity as Joint and Several Administrator of Rhodes & Beckett Pty Ltd ACN 118 576 364 (Administrators Appointed) and Herringbone Pty Ltd (ACN 135 481 953) (Administrators Appointed)

First Plaintiff

Luke Christopher Targett (In his capacity as Joint and Several Administrator of Rhodes & Beckett Pty Ltd ACN 118 576 364 (Administrators Appointed) and Herringbone Pty Ltd (ACN 135 481 953) (Administrators Appointed)

Second Plaintiff

Daniel Peter Juratowitch (In his capacity as Joint and Several Administrator of Rhodes & Beckett Pty Ltd ACN 118 576 364 (Administrators Appointed) and Herringbone Pty Ltd (ACN 135 481 953) (Administrators Appointed)

Third Plaintiff

